

Investment Strategy and Switching Form



Auswide Personal/Employer Superannuation Plan
 Auswide Pension Plan
 Preferred Title Mr / Mrs / Ms / Miss / Dr
 Surname _____ First Names _____
 Employer (if applicable) _____ Plan No. (if applicable) _____
 Member No. _____ Date of Birth ____ / ____ / ____
 Male Female Contact Telephone No. (_____) _____

COMPLETE THIS SECTION IF YOU WISH TO CHANGE FUTURE TRANSACTIONS FOR:

- The investment option/s that fees and insurance premiums are drawn from;
- The investment option/s that you wish to have any future superannuation contributions be paid to;
- The investment option/s which your pension benefit payments and fees are drawn from.

PLEASE NOTE: IF YOU WISH TO SWITCH YOUR EXISTING ASSETS YOU MUST COMPLETE THE OTHER SIDE OF THIS FORM.

Investment proportions must be shown as a percentage and add up to 100%. Please note that all future investments and deductions will be applied in the same proportions.

Investment Strategies	Tick one box only
AUSWIDE MODEL PORTFOLIOS	
MODERATE	
SST Barclays Managed Investment – Diversified Growth Fund	
SST Vanguard Wholesale Balanced Index Fund	
SST Colonial Wholesale Premium – Cash Fund	
SST PIMCO Diversified Fixed Interest Fund	
BALANCED	
SST Barclays Managed Investment – Diversified Growth Fund	
SST Schroder Balanced Fund S Class	
SST BT Wholesale Active Balanced Fund	
SST Colonial Wholesale Premium – Cash Fund	
GROWTH (Default Option)	
SST Barclays Managed Investment – Diversified Growth Fund	
SST Schroder Balanced Fund S Class	
SST BT Wholesale Active Balanced Fund	
SST Maple-Brown Abbott Diversified Investment Fund	
AGGRESSIVE	
SST Barclays Managed Investment – Diversified Growth Fund	
SST Vanguard Wholesale High Growth Index Fund	
SST MFS Global Equity Trust	
SST Schroder Australian Equity Fund S Class	
VERY AGGRESSIVE	
SST MFS Global Equity Trust	
SST AXA Wholesale Global Equity Value Fund	
SST Lazard Australian Equity Fund (I Class)	
SST Schroder Australian Equity Fund S Class	

AUSWIDE MULTISECTOR OPTIONS	Proportion
MODERATE	
SST Barclays Managed Investment – Diversified Stable Fund	%
SST Russell Conservative Fund	%
SST Vanguard Wholesale Conservative Index Fund	%
BALANCED	
SST Vanguard Wholesale Balanced Index Fund	%
SST Russell Diversified 50 Fund	%
GROWTH	
SST Schroder Balanced Fund S Class	%
SST Maple-Brown Abbott Diversified Investment Trust	%
SST Perpetual's Wholesale Balanced Growth Fund	%
SST Russell Balanced Fund	%
SST Vanguard Wholesale Growth Index Fund	%
SST BT Wholesale Active Balanced Fund	%
SST Barclays Managed Investment – Diversified Growth Fund	%
AGGRESSIVE	
SST Vanguard Wholesale High Growth Index Fund	%
SST Russell High Growth Fund	%

Investment Strategies	Proportion
Other Growth and Aggressive options can be specifically created to suit individual circumstances by using the various Australian, International and Property Sectoral Options listed below. Auswide recommends that you obtain assistance from your financial adviser with respect to the creation of such individualised Growth and Aggressive options.	
AUSWIDE SECTORAL OPTIONS	
CASH	
SST Colonial Wholesale Premium – Cash Fund	%
SST Perennial Cash Enhanced Wholesale Trust (Superannuation Only)	%
INCOME SECURITIES	
SST Challenger Howard Wholesale Mortgage Fund	%
SST Credit Suisse Global Hybrid Income Fund	%
SST PIMCO Diversified Fixed Interest Fund	%
PROPERTY	
SST Perennial Australian Property Wholesale Trust	%
SST Perennial Global Property Securities Trust	%
SST Vanguard Wholesale Property Securities Index Fund	%
AUSTRALIAN SHARES	
SST Advance Wholesale Concentrated Australian Shares Fund	%
SST Ausbil Australian Active Equity Fund	%
SST Barclays Managed Investments – Australian Share Fund	%
SST BT Wholesale Focus Australian Share Fund	%
SST Challenger Wholesale Australian Share Fund	%
SST Fidelity Australian Equities Fund	%
SST Fortis Investments Australian Equity Fund	%
SST Lazard Australian Equity Fund (I Class)	%
SST Perpetual's Wholesale Australian Fund	%
SST Russell Australian Share Fund	%
SST Russell Australian Opportunities Fund	%
SST Schroder Australian Equity Fund S Class	%
INTERNATIONAL SHARES	
SST AXA Wholesale Global Equity Growth Fund	%
SST AXA Wholesale Global Equity Value Fund	%
SST Barclays International – International Share Fund	%
SST MFS Global Equity Trust	%
SST Aberdeen Actively Hedged International Equities Fund	%
SST GMO Global Equity Trust	%
SST Russell Global Opportunities Fund	%
SST Platinum International Fund	%

PLEASE SIGN THE DECLARATION OVERLEAF



COMPLETE THIS SECTION ONLY IF YOU WISH TO SWITCH YOUR EXISTING ASSETS

PLEASE NOTE: BY COMPLETING THIS SECTION YOU WILL NOT BE ALTERING THE INVESTMENT OPTION/S TO WHICH FEES ARE DEDUCTED, CONTRIBUTIONS ARE PAID INTO OR PENSION BENEFIT PAYMENTS ARE DRAWN FROM. IF YOU WISH TO ALTER ANY OF THESE YOU MUST COMPLETE THE OTHER SIDE OF THIS FORM.

Auswide does not charge any administration fees in respect to investment switches.

This section is to be used for switching existing assets ONLY. It will not affect your investment strategy allocation for new contributions or investments. If you wish to change the investment strategy for the allocation of new or future contributions or investments please complete the other side of this form.

Please redeem from the investments held in my account as detailed below and re-invest the amount redeemed according to my instructions as shown below.

Investment Strategies

Table with 2 columns: Name of Investment Option to be Redeemed, Amount Redeemed*. Includes a total amount redeemed row.

*If you are fully redeeming an investment write "Balance". Any full redemption of an investment will automatically remove that investment from your ongoing Investment Strategy profile.

Table with 2 columns: Reinvest amounts Redeemed as shown below, Amount to be Reinvested. Includes a total amount redeemed row.

DECLARATION

I understand and agree that neither the Trustee nor the Administrator guarantees the performance of the investment strategies I have selected. I acknowledge that:

- This authority is provided on the basis that the Trustee may only give effect to it within four weeks of receipt in accordance with the terms and conditions of the Trust Deed, or such other period as the Trustee in its absolute discretion may determine.
• The investment strategy selected will remain in place until I submit a new "Investment Alteration" form which is accepted by the Trustee.
• I have obtained financial advice from a licensed adviser regarding my investment strategies in Auswide.

Signature _____ Date ____/____/____

When completed please return this form to: AUSWIDE CLIENT SERVICES GPO BOX 1572, ADELAIDE SA 5001 • TELEPHONE 1300 88 56 65 OR FAX 08 8217 8595